THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

IN RE: Residential Capital, LLC, Debtor(s).
1177 Avenue of the Americas
New York, NY 10036
20-1770738

Case No. 12-12020 MG Chapter 11

Notice of Appearance and Request for Notice

Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the Tennessee Department of Revenue

Notices should be addressed to: Tennessee Department of Revenue c/oTN Attorney General's Office, Bankruptcy Division PO Box 20207 Nashville, Tennessee 37202-0207

The Tennessee Department of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted, Robert E. Cooper, Jr. Attorney General and Reporter

/s/ Marvin E. Clements, Jr.

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CERTIFICATE OF SERVICE

I certify that on November 1, 2012 a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Marvin E. Clements, Jr. Marvin E. Clements, Jr.

Senior Counsel

Office of the U.S. Trustee 33 Whitehall Street, 21st Flr. New York, New York 10004-2112 Larren M. Nashelsky Attorney for the Debtor(s) Morrison & Foerster LLP 1290 Avenue of the Americas New York, NY 10104